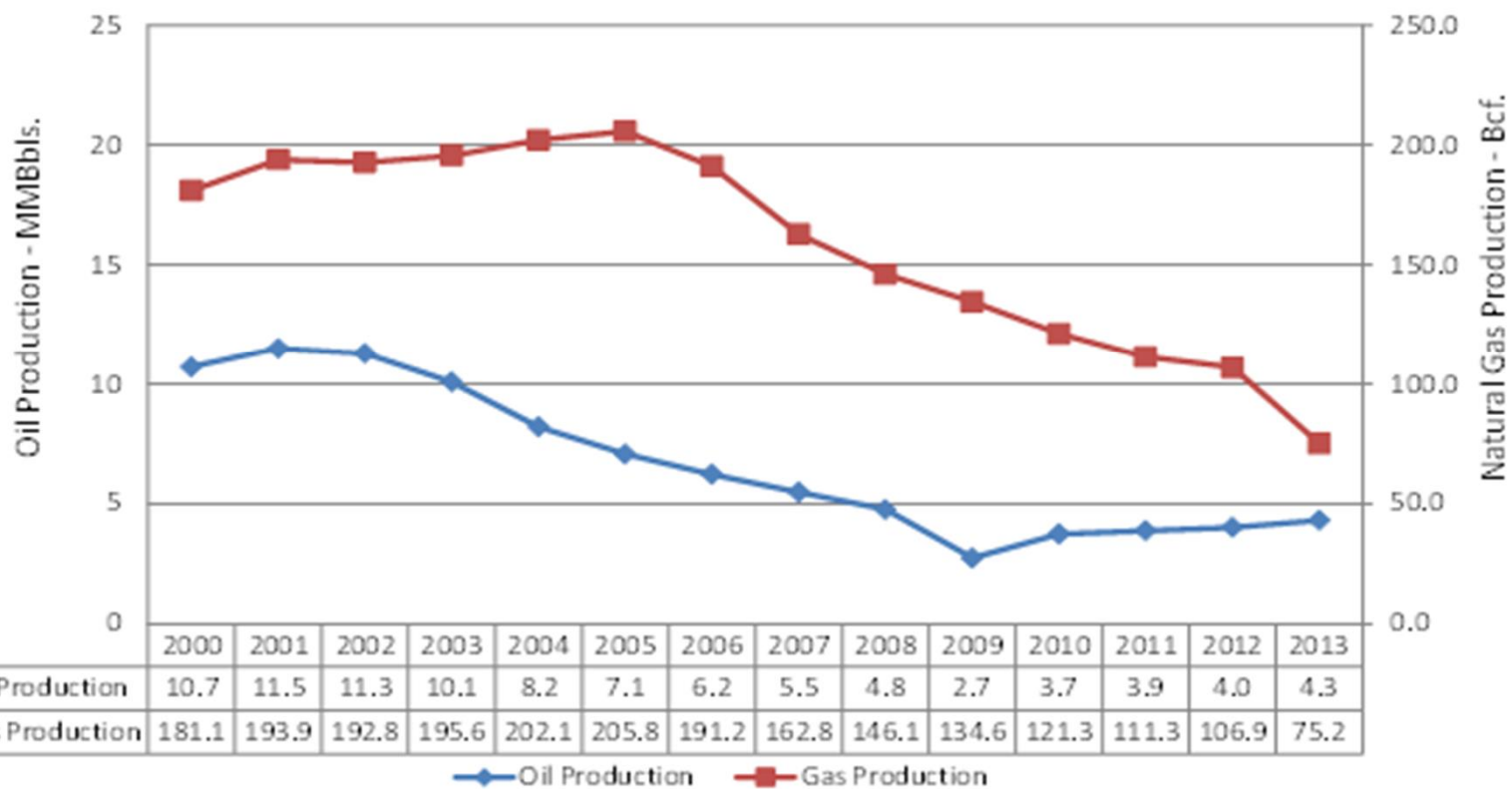


# Right Incentives Increase Production: Cook Inlet Case Study

Annual Gross Production – Cook Inlet & Non-North Slope\*



# Projects announced since tax reform

**“BP plans to invest additional \$1 billion in Alaska”**

*Anchorage Daily News, June 2, 2013*

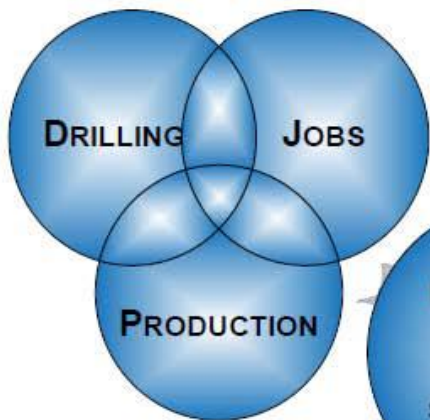
**“Repsol plans three more wells, three more rigs”**

*Alaska Journal of Commerce, October 17, 2013*

**“ConocoPhillips is planning a  
new drill site at Kuparuk River”**

*Alaska Public Radio Network, November 1, 2013*

**SUCCESSFUL DRILLING = MORE PRODUCTION = MORE JOBS**



- ENGINEERING ✓
- PROCUREMENT ✓
- FABRICATION ✓
- CONSTRUCTION ✓
- LOGISTICS ✓
- SUPPORT ✓

**RIG STAFF/SUPPORT**  
Crew  
Catering  
Support Services\*

**FLUID HAULING**  
Drivers  
Mechanics  
Procurement  
Support Services\*

**DRILLING FLUID**  
Mud Engineers  
Catering  
Procurement  
Support Services\*

**LONG HAUL TRANSPORT**  
Drivers  
Mechanics  
Catering  
Support Services\*

**DRILLING RIG**

**LOGGING**  
Logging Engineers  
Drivers  
Mechanics  
Catering  
Support Services\*

**FUEL**  
Drivers  
Mechanics  
Catering  
Support Services\*

**TUBULARS**  
Casing/Tubing Crew  
Catering  
Support Services\*

**CEMENTING**  
Pumping Specialists  
Drivers  
Mechanics  
Catering  
Support Services\*

- SUPPORT SERVICES\***
- Health, Safety & Environmental
  - Administration
  - Finance & Accounting
  - Human Resources
  - Transportation & Logistics



# What Alaskans Say



As long as SB21 stays in tact, we're going to see increased work up here.+

Since SB21, it's been easy to keep our main guys busy and also employ a few new ones.+

